



**IT IS ORDERED as set forth below:**

**Date: December 15, 2020**

*Paul Baisier*

**Paul Baisier  
U.S. Bankruptcy Court Judge**

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**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:**

**AREU STUDIOS, LLC,**

**Debtor.**

**CHAPTER 11**

**CASE NO. 20-71228-PMB**

**ORDER AND NOTICE (A) CONDITIONALLY  
APPROVING DEBTOR'S DISCLOSURE STATEMENT  
FOR PLAN OF REORGANIZATION, (B) ESTABLISHING  
BALLOTING AND OBJECTION DEADLINES, AND (C) SCHEDULING  
CONFIRMATION HEARING AND FINAL HEARING ON DISCLOSURE STATEMENT**

On November 11, 2020, Areu Studios, LLC ("Debtor") filed its *Disclosure Statement for Plan of Reorganization* (Doc. No. 16) and *Plan of Reorganization* (Doc. No. 17). On December 11, 2020, the Debtor filed its *Amended Disclosure Statement for Amended Plan of Reorganization* (Doc. No. 43) (the "Disclosure Statement") and *Amended Plan of Reorganization* (Doc. No. 44) (the "Plan").

On December 14, 2020, the Disclosure Statement came before the Court for hearing. At the hearing, Cameron M. McCord appeared on behalf of the Debtor. Matthew Brooks and Gary Marsh appeared on behalf of LV Atlanta LLC. Henry Sewell appeared on behalf of Cinelease,

Inc. Shawna Staton appeared on behalf of the United States Trustee. Tom Walker appeared on behalf of Georgia Power.

After reviewing the pleadings, the Court concludes that good and sufficient cause exists to approve the Disclosure Statement and submit the Plan for a vote.

Accordingly, IT IS HEREBY ORDERED as follows:

1. The Disclosure Statement complies with 11 U.S.C. §1125 and provides “adequate information” to creditors and parties-in-interest.

2. The Disclosure Statement is hereby conditionally APPROVED.

3. The deadline for filing written objections to the Plan shall be **January 15, 2021<sup>1</sup>** with the Clerk, U.S. Bankruptcy Court, Room 1340, U.S. Courthouse (Richard B. Russell Building), 75 Ted Turner Drive., Atlanta, Georgia 30303, and **a copy shall be served** on counsel for the Debtor, Jones & Walden LLC, 699 Piedmont Ave NE, Atlanta, Georgia 30308, Attn: Cameron M. McCord so that it **received by counsel for Debtor by 11:59:59 PM on the 15<sup>th</sup> day of January, 2021.**

4. A hearing to consider confirmation of the Plan and final hearing on Disclosure Statement shall be held in **Courtroom 1202, U.S. Courthouse, 75 Ted Turner Drive, Atlanta, Georgia 30303 at 9:30 A.M. on the 19th day of January, 2021.** *Given the current public health crisis, hearings may be telephonic only. Please check the “[Important Information Regarding Court Operations During COVID-19 Outbreak](#)” tab at the top of the GANB Website (<http://www.ganb.uscourts.gov/>) prior to the hearing for instructions on whether to appear in person or by phone.*

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<sup>1</sup> The deadline for filing written objections electronically through the Court’s electronic case filing system shall be 11:59:59 p.m. The deadline for filing written objections manually with the Clerk’s office shall be 4:00 p.m.

5. The deadline for casting ballots to accept or reject the Plan shall be **January 15, 2021**. Ballots shall be filed with the Clerk, U.S. Bankruptcy Court, Room 1340, U.S. Courthouse (Richard B. Russell Building), 75 Ted Turner Drive, Atlanta, Georgia 30303 with a copy served on counsel for Debtors Jones & Walden LLC, 699 Piedmont Ave NE, Atlanta, Georgia 30308, Attn: Cameron M. McCord so that it is **received by counsel for Debtor by 11:59:59 PM on the 15<sup>th</sup> day of January, 2021**.

6. The Ballot attached hereto as Exhibit "A" is hereby APPROVED.

7. Counsel for Debtor shall serve a copy of this Order, the Disclosure Statement, the Plan, and a Ballot upon the appropriate parties-in-interest within one (1) day of entry of this Order and shall file a certificate of service setting forth the manner and method of service.

[END OF ORDER]

Prepared and Presented by:  
**JONES & WALDEN LLC**  
/s/ Cameron M. McCord  
Cameron M. McCord  
Georgia Bar No. 143065  
699 Piedmont Ave NE  
Atlanta, Georgia 30308  
(404) 564-9300  
Attorney for the Debtor

Distribution List

Cameron McCord, Jones & Walden LLC, 699 Piedmont Ave, NE, Atlanta, Georgia 30308  
Office of the U.S. Trustee, 362 Richard Russell Federal Building, 75 Ted Turner, SW,  
Atlanta, Georgia 30303

**Exhibit “A”**

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:**

**AREU STUDIOS, LLC,**

**Debtor.**

**CHAPTER 11**

**CASE NO. 20-71228-PMB**

**BALLOT FOR ACCEPTING OR REJECTING DEBTOR’S PLAN**

On November 11, 2020, Areu Studios, LLC (“Debtor”) filed its *Disclosure Statement for Plan of Reorganization* (Doc. No. 16) and “Plan of Reorganization” (Doc. No. 17). On December 11, 2020, the Debtor filed its *Amended Disclosure Statement for Amended Plan of Reorganization* (Doc. No. 43) (the “Disclosure Statement”) and *Amended Plan of Reorganization* (Doc. No. 44) (the “Plan”).

The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Jones & Walden LLC, 699 Piedmont Ave NE, Atlanta, Georgia 30309, (404) 564-9300 (telephone), (404) 564-9301 (facsimile). The Disclosure Statement and Plan are available for review in the Clerk, U.S. Bankruptcy Court, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303 during normal business hours or online at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users).

**You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you may receive a ballot for each class in which you are entitled to vote and you may use a copy of the ballot or request an additional ballot if you do not receive one.**

**If your ballot is not received by Clerk, U.S. Bankruptcy Court, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303 on or before January 15, 2021, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.**

**If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.**

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

**IN RE:**

**AREU STUDIOS, LLC,**

**Debtor.**

**CHAPTER 11**

**CASE NO. 20-71228-PMB**

**BALLOT FOR ACCEPTING OR REJECTING DEBTOR'S PLAN**

The Plan referred to in this ballot can be confirmed and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each Class. If the required acceptances are not obtained, the Plan may nevertheless be confirmed if the Court finds that the plan accords fair and equitable treatment to the Class or Classes rejecting it and otherwise satisfies the requirements of Section 1129(b) of the Code.

**TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE January 15, 2021 TO:**

**Clerk, U.S. Bankruptcy Court  
1340 U.S. Courthouse  
75 Ted Turner Drive, SW  
Atlanta, GA 30303-3367**

You must also deliver a copy of the completed, signed ballot to Debtor's Attorney at: Jones & Walden LLC, 699 Piedmont Ave, NE, Atlanta, Georgia 30309, Attn: Cameron M. McCord

**The undersigned is a holder of [check one:]**

☐ a secured claim

☐ an unsecured claim

☐ other [specify: \_\_\_\_\_]

**In the amount of \$ \_\_\_\_\_, in Class \_\_\_\_\_ and hereby:**

☐ **Accepts**      ☐ **Rejects Debtor's Plan of Reorganization**

Date: \_\_\_\_\_

Creditor: \_\_\_\_\_

Print or Type Name

Signed: \_\_\_\_\_

[If appropriate] as: \_\_\_\_\_

Title

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_